

KIL/SE/Reg. 30/2023-24

29th February, 2024

BSE Ltd. First Floor, New Trading Ring, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai — 400001	National Stock Exchange of India Ltd. “Exchange Plaza”, Plot no, C/1, G. Block Bandra -Kurla Complex, Bandra (E), Mumbai — 400051	The Calcutta Stock Exchange Ltd. 7, Lyons Range, Kolkata — 700001
(Equity Scrip Code-502937) (NCD Scrip Code – 973060)	(NSE Symbol - KESORAMIND)	(Scrip code-10000020)

Dear Sir/Madam,

Sub: Intimation of Facility Agreement - Disclosure under Regulation 30 of SEBI (LODR) Regulation, 2015

Pursuant to Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, this is to inform that the company has entered into facility agreement to avail financial assistance/loan from Tata Capital Limited, Tata Capital Housing Finance Limited and Hero Fincorp Limited aggregate of Rs.1850 crores (Rupees One thousand eight hundred and fifty crores).

Further, the detailed disclosure pursuant to the provisions of Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations") read with Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023, is enclosed as Annexure-A.

The aforementioned information shall also be available on the Company's website www.kesoram.com.

Kindly take the same on record.

Yours faithfully,
Kesoram Industries Limited

Gautam Ganguli
Company Secretary

Encl: as above

Annexure – A

Agreements (viz. loan agreement(s) or any other agreement(s) which are binding and not in normal course of business, revision(s) or amendment(s) and termination(s) thereof

Sl. No	Particulars	Details
a.	Name(s) of parties with whom the agreement is entered	1. Tata Capital Limited 2. Tata Capital Housing Finance Limited 3. Hero Fincorp Limited
b.	Purpose of entering into the agreement	Refinancing of existing debts, transaction and other expenses
c.	Size of agreement	Rs.1,850 crores (Rupees One thousand eight hundred and fifty crores)
d.	Shareholding, if any, in the entity with whom the agreement is executed	NIL
e.	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc	<ul style="list-style-type: none"> • Repayment in quarterly instalments after a moratorium period of nine months. • Penal charges may be levied. • Nominee Directors may be appointed in case of a default. • Other terms as are customary for loans of such nature.
f.	Whether, the said parties are related to promoter/promoter group/ group companies in Any manner. If yes, nature of relationship	No
g.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arms length”	No
h.	In case of issuance of shares to the parties, details of issue price, class of shares issued	No Applicable
i.	In case of loan agreements: details of lender nature of the loan total amount of loan granted total amount outstanding date of execution of the loan agreement/sanction letter details of the security provided to the lenders for such loan	<ol style="list-style-type: none"> 1. Lender details as mentioned in Sl. No. a. above 2. Term loan 3. Rs. 1850 crores 4. NIL 5. Loan Disbursed on 29 February, 2024 6. First pari passu charge on Fixed Assets and second pari passu charge on current assets of the Cement business of the

		Company subject to a carve out of excluded assets of Rs. 130 crores.
j.	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc	The new loan is utilised <i>inter-alia</i> for redemption of Non-Convertible Debentures (NCDs) of the Company. Such redemption has been made prematurely in full resulting in savings of finance cost.
k.	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): i. name of parties to the agreement ii. nature of the agreement; iii. date of execution of the agreement; iv. details of amendment and impact thereof or reasons of termination and impact thereof.	Not Applicable