

KIL/SE/Reg. 30, 51 & 57/2023-24

 29th February, 2024

BSE Ltd. First Floor, New Trading Ring, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai — 400001	National Stock Exchange of India Ltd. “Exchange Plaza”, Plot no, C/1, G. Block Bandra -Kurla Complex, Bandra (E), Mumbai — 400051	The Calcutta Stock Exchange Ltd. 7, Lyons Range, Kolkata — 700001
(Equity Scrip Code-502937) (NCD Scrip Code – 973060)	(NSE Symbol - KESORAMIND)	(Scrip code-10000020)

Dear Sir/Madam,

Ref: Regulation 30, 51 and 57 of SEBI (LODR) Regulation, 2015
Sub: Full premature redemption of Senior Secured Listed Rated Redeemable Non-Convertible Debentures (“NCDs”) listed in the Wholesale Debt Market of the Bombay Stock Exchange

 This is in reference to the captioned subject and in continuation of our letter dated 16th February, 2024 intimating a Record Date for full premature redemption of the captioned instrument.

We have, based upon approvals accorded by the Debenture Holders as well as the Debenture Trustees, completed full premature redemption of the above instruments by making payment of Rs.1487.57 crores towards principal alongwith redemption premium including interest for the month of February 2024 to the existing NCD holders as on the Record Date i.e. February 28, 2024, details whereof are provided hereunder:

SI No.	Particulars	Details
I	ISIN	INE087A07651
Ii	Type of redemption (full/partial)	Full
Iii	If partial redemption, then a. By face value redemption b. By quantity redemption	Not Applicable
Iv	If redemption is based on quantity, specify whether on a. Lot basis b. Pro-rata basis	Not Applicable
V	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Premature Redemption
Vi	Redemption date due to put Option (if any)	Not Applicable
Vii	Redemption date due to call Option (if any)	Not Applicable
Viii	Quantity redeemed (No. of NCDs)	16035
Ix	Due date for final redemption/maturity (DD/MM/YYYY)	28/02/2026
X	Actual date for final redemption (DD/MM/YYYY)	29/02/2024
Xi	Amount redeemed	Rs. 1487.47
Xii	Outstanding Amount (INR)	Nil
Xiii	Date of last Interest Payment	29/02/2024

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 Kesoram Industries Limited
 Registered & Corporate Office :
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 CIN - L17119WB1919PLC003429


The Company will apply separately for delisting of the above instrument from the wholesale debt market of BSE and the related corporate action for extinguishment of ISIN - INE087A07651 shall take place in due course.

This is for your information.

Yours faithfully,
Kesoram Industries Limited



Gautam Ganguli
Company Secretary

