

**TO WHOMSOEVER IT MAY BE CONCERN**

**Sub: Composite Scheme of Arrangement between Kesoram Industries Limited (“the Company”) and UltraTech Cement Limited (“the Resulting Company”), and their respective shareholders and creditors under Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed scheme of arrangement pursuant to Section 230-232 and other applicable provisions of the Companies Act, 2013 (“Scheme”)**

We, Kesoram Industries Limited, hereby confirm that we have initiated the process of obtaining the ‘No Objection Certificate’ from the debenture trustees as required under Para A (2) (k) of Part I of Securities and Exchange Board of India (“SEBI”) Master Circular dated 20<sup>th</sup> June, 2023 and we shall submit the same with the Exchange before the receipt of the No-objection Letter from stock exchange in terms of Regulation 37(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kesoram Industries Limited

  
Gautam Ganguli  
Company Secretary & Compliance Officer



Place: Kolkata  
Date: 15<sup>th</sup> December, 2023