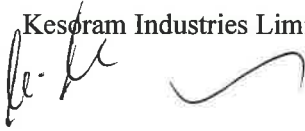


TO WHOMSOEVER IT MAY BE CONCERN

Sub: Composite Scheme of Arrangement between Kesoram Industries Limited (“the Company”) and UltraTech Cement Limited (“the Resulting Company”), and their respective shareholders and creditors under Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed scheme of arrangement pursuant to Section 230-232 and other applicable provisions of the Companies Act, 2013 (“Scheme”)

This is to confirm and certify that there are no past defaults under listed debt obligations of the Company forming part of the Scheme.

Kesoram Industries Limited



Gautam Ganguli
Company Secretary & Compliance Officer



Place: Kolkata
Date: 15th December, 2023

