

KIL/SE/2024-25

Date: 25<sup>th</sup> February, 2025

BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001 (Equity Scrip Code-502937)	National Stock Exchange of India Ltd. "Exchange Plaza", Bandra -Kurla Complex, Mumbai-400051 (NSE Symbol - KESORAMIND)	The Calcutta Stock Exchange Ltd. 7, Lyons Range, 700001 (Scrip code-10000020)
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Dear Sir/Madam,

**Sub: Outcome of Board Meeting****Ref: Regulation 30 & 42 of SEBI (LODR), Regulations 2015**

We wish to inform you that Board of Directors of the Company at its meeting held today i.e. 25<sup>th</sup> February, 2025 has inter alia, considered and noted / approved the following:

**1. Effectiveness of the Composite Scheme of Arrangement**

The Composite Scheme of Arrangement between Kesoram Industries Limited ("Demerged Company or Company") and UltraTech Cement Limited ("Resulting Company") and their respective Shareholders and Creditors ("The Scheme") to be effective from **1<sup>st</sup> March, 2025** and

**2. Record Date for Shareholders of the Company:**

**Monday, 10<sup>th</sup> March, 2025** (close of the business hours) has been fixed as the Record Date for the purpose of determining the names of the equity shareholders of the Company to whom equity shares of the Resulting Company will be issued and allotted pursuant to the Scheme as under:

- 1 (One) fully paid up equity share of Rs. 10/- each of the Resulting Company for every 52 (Fifty Two) fully paid up equity shares of Rs. 10/- each of the Company.

Further, the Resulting Company will issue and allot:

- 54,86,608 (Fifty Four Lakhs Eighty Six Thousand Six Hundred and Eight) 7.3% non-convertible redeemable preference shares of Rs. 100/- each fully paid up for 90,00,000 (Ninety Lakhs) 5% cumulative non-convertible redeemable preference shares of Rs. 100/- each fully paid up of the Company held by the preference shareholder as on the Effective Date; and

8,64,275 (Eight Lakhs Sixty Four Thousand Two Hundred and Seventy Five) 7.3% non-convertible redeemable preference shares of Rs. 100/- each fully paid up for 19,19,277 (Nineteen Lakhs Nineteen Thousand Two Hundred and Seventy Seven) Zero% optionally convertible redeemable preference shares of Rs. 100/- each fully paid up of the Company held by the preference shareholder as on the Effective Date.

The preference shares to be allotted as above shall remain unlisted.

The meeting of Board of Directors of the Company commenced at 3:00 P.M and concluded at ~~4:30~~ <sup>4:30</sup> P.M.

We request you to take the same on record.

Thanking You,

Kesoram Industries Limited

  
Raghuram Nath

Company Secretary & Compliance Officer

