

KESORAM INDUSTRIES LIMITED

Regd. & Corporate Office : 9/1, R. N. MUKHERJEE ROAD, KOLKATA - 700 001



B K BIRLA GROUP OF COMPANIES

June 12, 2013

To:

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor
Plot no. C/1, G Block
Bandra – Kurla Complex
Bandra (East)
Mumbai – 400 051

Dear Sir,

SUB: Proposed issue of 64,037,512 equity shares of face value of Rs. 10.0 each (“Equity Shares”) for cash at a price of Rs. 65.0 per Equity Share including a premium of Rs. 55.0 per Equity Share aggregating to Rs. 416.2 crore by Kesoram Industries Limited (the “Company”) to the Equity Shareholders of the Company on rights basis, in the ratio of seven Equity Shares for every five Equity Shares held on 16 May 2013 (the “Issue”).

In relation to the captioned Issue, we had made an application with the Reserve Bank of India (“RBI”) dated May 17, 2013 (acknowledged by the RBI on May 21, 2013) requesting for approval of the RBI for allowing, with the exception of OCBs:

- (i) Resident Eligible Equity Shareholders to renounce their Rights Entitlement to Non Resident Renounees;
- (ii) Non Resident Eligible Equity Shareholders to renounce their Rights Entitlement to Resident Renounees; and
- (iii) Non Resident Eligible Equity Shareholders to renounce their Rights Entitlement to Non Resident Renounees.

The RBI has issued its approval in this regard pursuant to their letter (FE.COFID.No.24684/10.21.309/2012-13) dated June 11, 2013, which is annexed herewith for the purpose of dissemination.

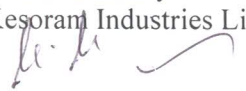
The outcome of this application will also be duly intimated by us through a public announcement in all the newspapers where the pre-Issue advertisements have been published.

Please let us know if you require any further information or documents in relation to the captioned Issue.

Capitalised terms not specifically defined herein shall have the same meanings ascribed to such terms in the Letter of Offer.

Thanking you,

Yours faithfully
Kesoram Industries Limited


Gautam Ganguli
Company Secretary and Compliance Officer
Encl:

