

**DETAILED INSTRUCTIONS****DETAILED INSTRUCTIONS FOR PAYMENT OF FIRST AND FINAL CALL MONEY PURSUANT TO FINAL DEMAND CUM FORFEITURE NOTICE****MODE OF DISPATCH OF FIRST AND FINAL CALL NOTICE**

In terms of the provisions of the Companies Act, 2013 (the “Act”) read with the relevant rules made thereunder, the Final Demand cum Forfeiture Notice is being sent in electronic mode to holders of Rights Equity Shares, whose e-mail address is registered with the Company or its Registrar and Transfer Agent – MCS Share Transfer Agent Limited (“RTA”) or the Depository Participant(s) as on the First and Final Call Record Date. The Final Demand cum Forfeiture Call Notice along with the detailed instructions and payment slip are also available on the Company’s website at [www.kesocorp.com](http://www.kesocorp.com) (Link: <https://www.kesocorp.com/DOCS/rights-issue.php>).

Physical copy of the Final Demand cum Forfeiture Call Notice along with the detailed instructions and payment slip are being sent to those Eligible Shareholders:

- a. who have not registered their e-mail address with the Company or its RTA or Depository Participant(s); or
- b. who have specifically registered their request for the hard copy of the same.

**PAYMENT INSTRUCTIONS**

Please note that:

- a. Cash payment shall not be accepted.
- b. Eligible Shareholders are advised to make payment in full of the First and Final Call. If the amount paid is less than the First and Final call due, such amount will be adjusted @ Rs. 25 per partly paid-up Rights Equity Shares and the balance money which cannot be adjusted for a whole shares will be refunded. Such Eligible Shareholder will be deemed “in arrears of payment of First and Final Call” to the extent of partly paid-up equity shares on which the First and Final Call remains unpaid and the consequences of failure to pay the First and Final Call would apply to him / her..

*(For example - If a shareholder holds 100 Rights Equity Shares on the First and Final Call Record Date, the aggregate amount payable by such holder pursuant to the First and Final Call will be ₹2500. If such holder makes a payment of ₹1250, such holder will receive such number of fully paid-up Equity Shares converted in proportion to the payment made i.e., 50 fully paid-up Equity Shares. Partly paid-up equity shares in respect of which the First and Final Call payable remains unpaid may be forfeited, in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer.)*

- c. Payments made using third party bank accounts are liable to be rejected and the Company, the Lead Manager and the Registrar for the Issue - Link Intime India Private Limited (“**Registrar to the Issue**”) shall rely on the self-certification of the transaction in this regard.
- d. Excess/duplicate amount paid, or amount paid by person who is not an eligible shareholder as on the First and Final Call Record Date or short payment made by an eligible shareholder (in case the same cannot be adjusted towards payment of First and Final Call Money), will be refunded as per following methods:
  - a. Cheque/ Demand Draft – Credit to the same bank account from where payment has been made.
  - b. R-WAP - Credit to the same bank account from where payment has been made.

**Payment Modes****1. For payment through cheque/ demand draft**

- i. Eligible Shareholders are requested to send the payment slip along with cheque/demand draft made payable to:

<b>Resident Shareholders</b>	Kesoram Industries Limited Call Money – R A/C
<b>Non-Resident Shareholders</b>	Kesoram Industries Limited Call Money – NR A/C

- ii. The payment slip is enclosed herewith as **Annexure 2**.

- iii. The Eligible Shareholders must inter alia state the following details in the payment slip:
- Full Name of the Sole/First shareholder;
  - First and Final Call Notice No.;
  - DP ID-Client ID/Folio No.; and
  - No. of Rights Equity Shares.
- iv. The payment slip along with the amount payable by cheque or demand draft must be presented at **IndusInd Bank Limited** at the following locations on or before **Friday, February 04, 2022**:

For Resident Shareholders	<b>Ahmedabad</b> -World Business House, M. G. Road 'Nr. Parimal Garden, Ellis Bridge Ahmedabad - 380 006. <b>Ahmedabad, Mani Nagar</b> -IndusInd Bank Ltd. Shant Prabha Height,Opp. Vallabh wadi,Rambagh jawahar chowk,Mani Nagar, Ahmedabad- 380 008,Gujarat. <b>Rajkot</b> -Ground Floor, Nakshatra IV, Dr Radhakrishnan Road, Opp. Rajkumar College, Near Marwadi Shaves, Gymkhana Road, Rajkot – 360001, Gujarat. <b>Baroda</b> -Ground Floor & 1st Floor, Gold Croft, Vishwas Colony, Jetalpur Road, Baroda – 390 005 <b>Bangalore</b> -Ground Floor, Centenary Building, No. 28, M. G. Road, Bangalore – 560 001. <b>Chennai</b> -No.3 Village Road Nungambakkam, Chennai - 600 034. <b>Gurgaon</b> -Block A, Sushant Lok, Phase I, Tower B, First India Place,'Gr. Floor, Mehrauli-Gurgaon Road, Gurgaon 122002, Haryana. <b>Hyderabad</b> -H.No.8-2-277/3 & 3A, Laxmi Plaza, Road No. 3, Banjara Hills, Hyderabad – 500 034. <b>Indore</b> -Industry House15 Agra Mumbai Road,'Old Palasia, Indore - 452 001 <b>Jaipur</b> -Sangam Complex,Gr.Flr.Church Road, Jaipur 302 001. <b>Kolkata</b> -Savitri Towers, 3A, Upper Wood Street, Kolkata – 700 017. <b>Kolkata</b> -IndusInd Bank Ltd., Ground Floor, Megacity Chambers, 1 India Exchange Place, Kolkata - 700 001 , West Bengal. <b>Lucknow</b> -Ground Floor, HT House 25, Ashok Marg, Lucknow – 226001. <b>New-Delhi</b> -Dr. Gopal Das Bhawan 28,'Barakhamba Road, New Delhi - 110 001. <b>Pune</b> -2401,Gen.Thimmayya Rd. (Cantonment),'Pune - 411 001. <b>Surat</b> -G-2, Empire State Bldg., Near Udhana Darwaja,'Ring Road, Surat 395 002 <b>Mumbai</b> -IndusInd House, 425, Dadasaheb Bhadkamkar Marg, Mumbai - 400 004 <b>Mumbai</b> -Premises No.59 & 61, Sonawala Building, 57, Mumbai Samachar Marg, Opp Bombay Stock Exchange, Fort, Mumbai – 400 001, Maharashtra
For Non-Resident Shareholders	<b>Mumbai</b> -IndusInd House, 425, Dadasaheb Bhadkamkar Marg, Mumbai - 400 004 <b>Mumbai</b> -Premises No.59 & 61, Sonawala Building, 57, Mumbai Samachar Marg, Opp Bombay Stock Exchange, Fort, Mumbai – 400 001, Maharashtra

- v. Eligible Shareholders residing at locations where Bank's collection centres are not available, may send their First and Final Call Money along with the completed payment slip by registered post/speed post at the office of the Registrar to the Issue: **Link Intime India Private Limited, C-101, 1<sup>st</sup> Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400083, Maharashtra, India.** Tel No.: +91-22-49186200, stating the requisite details along with Cheque/Demand Draft payable at Mumbai, such that the same are received on or before the last date of payment of the First and Final Call Money i.e. **Friday, February 04, 2022**.
- vi. Cheque / Demand Draft should be drawn on such bank, including Co-operative Bank, which is situated at and is a member or a sub-member of the Bankers' Clearing House located at the centre where this First and Final Call Notice is presented. Outstation Cheques / Bank Drafts, Money Orders, and Postal Orders will not be accepted. Post-dated cheques will not be accepted and are liable to be rejected.
- vii. After the last date of payment, i.e. **Friday, February 04, 2022**, Bank branches at the aforesaid locations will not accept any Final Demand cum Forfeiture Call Money payment.
- viii. The Company will not be liable for any delayed receipt and reserves the right to reject such delayed receipts unless accompanied with applicable interest payment.
- ix. Payment slip should be complete in all respects. The payment slip found incomplete with regard to any of the particulars required to be given therein are liable to be rejected.

## 2. Making of an Application through the Registrar's Web-based Application Platform ("R-WAP") process

- a. In accordance with SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, read with SEBI circulars bearing reference numbers SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020, SEBI/HO/CFD/DIL1/CIR/P/2021/13 dated January 19, 2021, SEBI/HO/CFD/DIL2/CIR/P/2021/552 dated April 22, 2021 and SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2021/633 dated October 1, 2021 (the "**SEBI Relaxation Circulars**"), a separate web-based application platform, i.e. the R-WAP facility (accessible at [www.linkintime.co.in](http://www.linkintime.co.in)), has been instituted for making the payment for the First and Final Call by resident Eligible Shareholders.

- b. At the R-WAP webpage, resident Eligible Shareholders can access and make the payment in electronic mode using the R-WAP. Resident Eligible Shareholders, making the payment through R-WAP, shall make online payment using internet banking or UPI facility.
- c. **Set out below is the procedure to be followed for using the R-WAP:**
- Prior to making the payment using the R-WAP facility, the Eligible Shareholders should enable the internet banking or UPI facility of their respective bank accounts and the Eligible Shareholders should ensure that the respective bank accounts have sufficient funds. If the funds available in the relevant bank account are less than the total amount payable on submission of the First and Final Call payment, such payment shall be rejected. Please note that R-WAP is a non-cash payment mechanism in accordance with the SEBI Relaxation Circulars.
  - Resident Eligible Shareholders should visit R-WAP (accessible at <https://web.linkintime.co.in/RightIssues/index.html>) and fill the online Application available on R-WAP in electronic mode. Please ensure that you provide correct DP ID-Client ID and PAN along with all other details sought while submitting the online application.
  - **Non-resident Eligible Shareholders are not eligible to pay the Final Demand cum Forfeiture Call money through R-WAP.**
  - Eligible Shareholders should ensure that Application process is verified through the e-mail / phone / mobile number or other means as applicable.
  - The holders of the Rights Equity Shares shall make online payment using their own bank account only. Payments made from third party bank accounts will be rejected.
  - Verification, if any, in respect of payment through Eligible Shareholders' own bank account, shall be done through the latest details available with depositories containing Eligible Shareholder's bank account details and beneficiary account details. Registrar to the Issue may follow additional processes such as cancelled cheque for joint holder verification and such other industry accepted and tested methods for online payment for shareholders wherever necessary.
  - The First and Final Call Money collected through Applications made on the R-WAP will be credited to the Escrow Account "*Kesoram Industries Limited Call Money – R A/C*" opened by our Company with IndusInd Bank Limited.
  - For guidance on the Application process through R-WAP and resolution of difficulties faced by the Eligible Shareholders, the shareholders are advised to carefully read the frequently asked questions, visit the online/ electronic dedicated shareholder helpdesk ([www.linkintime.co.in](http://www.linkintime.co.in)) or call helpline number (+91 (22) 4918 6200).

**PLEASE NOTE THAT ONLY RESIDENT ELIGIBLE SHAREHOLDERS CAN MAKE THE PAYMENT USING R-WAP. R-WAP FACILITY WILL BE OPERATIONAL FROM THE FIRST AND FINAL CALL PERIOD OPENING DATE THROUGH THE FIRST AND FINAL CALL PERIOD CLOSING DATE. THE COMPANY, THE LEAD MANAGER AND THE REGISTRAR SHALL NOT BE RESPONSIBLE IF THE APPLICATION IS NOT SUCCESSFULLY SUBMITTED OR REJECTED DURING THE PROCESS.**

**d. Do's for shareholders making payment of Final Demand cum Forfeiture Money through R-WAP:**

- Ensure that the details of the correct bank account have been provided while making payment along with submission of the Application.
- Ensure that there are sufficient funds (equal to {number of Rights Equity Shares X amount of First and Final Call money on the Rights Equity Shares}) available in the bank account through which payment is made using the R-WAP.
- Ensure that you make the payment towards your First and Final Call Money through your bank account only and do not use any third-party bank account for making the payment. Payments made from third party bank accounts will be rejected.
- Ensure that you receive a confirmation e-mail or confirmation through other applicable means on successful transfer of funds.
- Ensure you have filled in correct details of PAN, DP ID-Client ID, as applicable and all such other details as may be required.
- Ensure that you receive an acknowledgement from the R-WAP for your submission of the Application.

**e. Don'ts for shareholders making payment of First and Final Call Money through R-WAP:**

- Do not apply from bank account of third parties.
- Do not apply if you are a non-resident shareholder.
- Do not apply from non-resident account.

## Non-payment

Please note that, failure to pay the Final Demand cum Forfeiture Call Money, as aforesaid, shall render the Rights Equity Shares, including the amount already paid thereon, liable to be forfeited in accordance with the Act, the Articles of Association of the Company and the Letter of Offer.

## Other Information

- i. The trading in ISIN - IN9087A01017 representing partly paid-up equity shares of face value ₹10 each (₹5 paid-up) i.e. Rights Equity Shares has been suspended by the Stock Exchanges effective from December 1, 2021. Further the ISIN – IN9087A01017 representing Rights Equity Shares has been suspended by National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited (CDSL) effective end of business hours on December 2, 2021.
- ii. The process of corporate action for converting the partly paid-up Rights Equity Shares to the fully paid-up Equity Shares under the present ISIN – INE087A01019 for the existing fully paid-up Equity Shares, allotted by the depositories, is estimated to be completed within two to three weeks from the last date of payment of the Final Demand cum Forfeiture Call Money stipulated under this Notice.
- iii. Upon completion of the corporate action, the Rights Equity Shares shall be converted into fully paid-up Equity Shares and would be credited to ISIN - INE087A01019, allotted by depositories.
- iv. In case of non-receipt of the First and Final Call Notice, Eligible Shareholders can request by e-mail or letter, for the duplicate First and Final Call Notice to the Registrar to the Issue or may also download the same from the Company's website: [www.kesocorp.com](http://www.kesocorp.com) (Link: <https://www.kesocorp.com/DOCS/rights-issue.php>) or the Registrar's website: [www.linkintime.co.in](http://www.linkintime.co.in). In such a case, however, the Eligible Shareholder needs to fill the DP ID-Client ID, number of Rights Equity Shares held and amount payable towards the First and Final Call Money.
- v. The Eligible shareholder must mention in the Application, his/her PAN number allotted under the Income Tax Act, 1961.
- vi. Eligible Shareholders must ensure that their PAN is linked with Aadhaar and are in compliance with the notification dated February 13, 2020 issued by Central Board of Direct Taxes and press release dated June 25, 2021.
- vii. This intimation does not constitute an offer of, or a solicitation of an offer to purchase, any securities of the Company in any jurisdiction where offers or solicitations are not permitted by law. The information is solely intended for distribution to, and use by, the Eligible Shareholders only and is not to be reproduced, transmitted or distributed to any other person.
- viii. All correspondence in this regard may be addressed to:

**Link Intime India Private Limited**

C 101, 1st Floor, 247 Park, LBS Marg,  
Vikhroli (West), Mumbai - 400083, Maharashtra, India.

**Telephone:** + 91-22-4918 6200

**Email:** kesoram.callmoney@linkintime.co.in; **Website:** www.linkintime.co.in

**Investor Grievance Email:** kesoram.callmoney@linkintime.co.in

**Contact Person:** Sumeet Deshpande; **SEBI Registration Number:** INR000004058